

pdv WIRELESS® Business Profile

Stock Ticker	NASDAQ: PDVW
Founded	2004
Headquarters	Woodland Park, NJ
Employees	90+
Website	www.pdvwireless.com
Fiscal Y/E	March 31

About Us

pdvWireless (NASDAQ: PDVW) is a private wireless communications carrier focused on utilizing its spectrum assets to develop and offer next generation network and mobile communication solutions to critical infrastructure and enterprise customers. It is the largest holder of licensed nationwide spectrum in the 900 MHz band in the United States and is pursuing a regulatory process that seeks to modernize a portion of the 900 MHz band to accommodate the future deployment of broadband technologies and services. pdvWireless operates private push-to-talk ("PTT") networks in major markets throughout the United States and, by combining its PTT services with its patented and industry-validated SaaS technology, is improving team communication and field documentation across a wide array of industries, including transportation, distribution, construction, hospitality, waste management and field service. pdvWireless' mobile workforce applications increase the productivity of field-based workers and the efficiency of their dispatch and call center operations.



Milestones

- June 2014** ● Private Placement raising approximately \$219M in gross proceeds
- September 2014** ● Acquired spectrum from Sprint in the 900 MHz band for \$0.06 MHz/pop
- November 2014** ● Together with the Enterprise Wireless Alliance, filed a Joint Petition for Rulemaking with the FCC
- February 2015** ● Listed on NASDAQ
- June 2015** ● Follow-on offering of approximately \$69M in gross proceeds
- March 2016** ● Commercial launch of DispatchPlus networks in 7 major markets
- August 2017** ● NOI issued by FCC addressing use of 900 MHz LMR band, including issues raised in our Joint Petition
- October 2017- November 2017** ● Comment and Reply Comments filed on Notice of Inquiry

Key Financials

As of December 31, 2017

Cash	\$104.2
Intangible Assets	106.6
Accounts Payable and Accrued Expenses	3.9
Noncurrent Deferred Revenue	4.4

Stockholders' Equity

Additional Paid-in Capital	334.3
Accumulated Deficit	(124.5)
Shareholders' Equity	\$209.8

Our business model has evolved to meet the current needs of our growing customer base. Our initiatives include:

DispatchPlus

One-touch, push-to-talk technology with added power of integrated workforce management solutions

Strategic Opportunities

Leveraging our spectrum for enterprise use and wireless service opportunities

FCC regulatory process

FCC NOI addressing use of the Part 90 900 MHz land mobile band, including issues raised in our Petition for Rulemaking filed jointly with the EWA

Management team expertise including Brian McAuley and Morgan O'Brien, our Chairman and Vice Chairman, respectively, who were the co-founders of Nextel. Our senior executive team has a long, proven track record, with over 80 years of combined experience in two-way radio operations and successfully developing regulatory driven spectrum initiatives to address the unmet wireless communications needs of businesses

pdvWireless, Inc.

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Investor Relations

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